



Argano Health Check

Protect Your Salesforce Investment

People, process, technology. When properly implemented, configured, and aligned with your strategic goals, anything is possible. Don't allow undiagnosed issues with your Salesforce environment stand in the way of this transformative opportunity.

During an Argano Health Check, we'll guide you through a proven process designed optimize the performance of your enterprise Salesforce deployment and streamline associated business processes. The Argano Health Check is a diagnostic service designed to help you optimize Salesforce for your business. Delivered by certified Salesforce experts, the Health Check covers various areas within your business and technology environment.

Business

- Business Process Analysis
- Architecture Validation
- Fit-Gap Analysis and Product Set Recommendations
- User Adoption and Satisfaction Check
- Data Quality Analysis
- User Persona Mapping
- Roles and Profiles Review

Technology

- Salesforce Tech Debt Analysis including Optimizer Report Analysis
- Integrations Review
- Agentforce Readiness Assessment
- Governance Plan
- DevOps Practices Review
- Code Quality and Standards Check

What to expect

An Argano Health Check provides you with a detailed analysis of your Salesforce Org and actionable next steps.



Key Recommendations

Step-by-step plans for improvement opportunities



Process Optimization

Detailed flows for more efficient processes



Prioritization

Actionable intelligence to identify critical target areas based on effort and impact



Cost Analysis

Insight to build a solid business case with estimated ROI, timelines, and risks



Timeline

Typically 2-4 weeks

Key Attributes:

- Quick time-to-value
- Actionable next steps
- Delivered by Salesforce-certified specialists
- Proven engagement framework
- Follow-the-sun delivery model

Core Competencies:

- Sales Cloud
- Revenue Cloud Advanced
- Agentforce
- Sales Performance Management
- Service Cloud
- Data Cloud
- Experience Cloud
- MuleSoft
- Tableau

Learn more at argano.com

Contact us at salesforce@argano.com to learn more

