

Achieving a 95% Efficiency Lift with Microsoft Agentic AI and an Upskilled Workforce

Client: Lifetime Products
Industry: Consumer Goods



Challenge

- Manual processes hindering automation and AI adoption
- Limited reporting capabilities and insights
- Slow and complex onpremises legacy solution

Solution

- Deployed Agentic AI for process automation
- Implemented Power BI for cross-functional reporting
- Microsoft Dynamics 365 for real-time reporting

Results

- Achieved 95% efficiency in e-commerce processes
- Reduced master planning time from 24 hours to 15 minutes
- Improved process efficiency from 30% to 40%



The challenge: Manual processes impeding innovation and advancement

Since "inventing the first basketball hoop that could be adjusted in seconds and picked up at any retailer all in one box" in 1986, Lifetime Products has been all about innovation. Its folding tables and chairs, playsets, coolers, and other products can be found in most every backyard, schoolyard, and sporting event.

Lifetime's unyielding dedication to innovation extends to its human resources, where it focuses on up-skilling and training individual staff members, and concurrently furthers an ongoing rebalancing of its workforce, always providing team members with ample opportunities to do more – for themselves, for customers, and for the company.

And this project had to reflect those values: "One of our major deployment ROI initiatives was to ensure professional growth for our employees," said John Bowden, CIO at Lifetime.

After making the move to
Dynamics 365 a few years back
(with help from Real Dynamics, an
Argano company), Lifetime was
seeing success across multiple
workflows.

But it was when
Lifetime added Agentic
AI (autonomous
agents) that the
company found
the complete set of
tools to both serve
its most pressing
business needs and
concurrently help
equip staff to expand
their skill sets and
become cornerstones
of the company.



The solution: Dynamics, Agentic AI, and the pillars of the Microsoft Stack

Like most successful transformations, designing and delivering solutions was an iterative process. Step one took place about a decade ago when Argano facilitated migration from AX to Microsoft Dynamics 365. This migration involved selecting key experts from various functional areas to work full-time on the project, forming the "Business Ready Team" (BRT) – a group of internal champions that continues driving improvements at Lifetime.

This migration helped Lifetime achieve realtime reporting, better manage warehouse activities, and more. It was crucial in ensuring the company could meet its growing business demands while setting the stage for the adoption of AI tools – specifically, autonomous agents. Additionally, Lifetime leaned into Microsoft mobile apps and Power Platform, specifically Power BI, to provide its executives with real-time reporting across multiple functional areas.

The results have been nothing short of astonishing.



The results: A 95% efficiency lift, and a rebalanced, empowered workforce

The initial Dynamics 365 system drove more than a few critical success metrics: Before implementing Dynamics 365, its overall process efficiency was around 30%, but that quickly improved to around 40%. And with Dynamics 365 Planning Optimization module, Lifetime shortened the planning process from about 24 hours down to just 15 minutes.

The greatest wins came next and through Agentic AI:

"Dynamics 365 was working so well, we felt that we could rebalance to optimize employee opportunity," said Sinahi Lopez, Global IT Functional Manager at Lifetime. "Using AI and autonomous agents is just the next level for us."

But it wasn't simply about the workflows: it was about the workforce. With a commitment to continuous learning, Lifetime actively encouraged related Microsoft certifications and technical upskilling. "Exploring the technology deeply and deploying autonomous agents has elevated my team," said Lopez. "It's rewarding to see how much people appreciate the time we save them."

The results speak for themselves: The Lifetime division that automated e-commerce processes realized a 95% efficiency improvement and completely eliminated several manual processes.

Capping off the tremendous success was the roll-out of new mobile tools and Power BI dashboards, which allowed stakeholders to better view the progress being fueled by its technology investments, and to have a clearer picture of the company's overall health. Changes in forecasting that once took hours now take about five minutes.

"These aren't IT projects. They're business-driven initiatives said Bowden. "The agents and automations get better over time," Bowden explained. "You can revisit an area and get a second wave of rebalancing."

And Lifetime projects it should be able to strategically rebalance 20% of its knowledge workforce, not by cutting jobs, but by automating routine tasks and reallocating employees to higher-value roles.

Crucial to the success of Lifetime's transformation was its partner, Argano. With experience across every element of the Microsoft Stack, Argano was able to both meet Lifetime's platform and analytics needs, while empowering it to continue rebalancing its workforce and help its team members become ever more successful and critical as the company leaned into Dynamics and Agentic AI.





About Argano

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