

## **EPM Strategic Assessment** Your Roadmap to Modernize and Transform the Office to Finance

It is more important than ever to optimize your financial systems and maximize technology investments. Yet many businesses are struggling with how to navigate the maze of decision trees for their Enterprise Performance Management (EPM) and Analytics paths. They are left with a limited understanding of what is working and not working with current financial processes, lacking access to critical information necessary for better and more timely decisions.

Our team of experts can help you establish an effective roadmap for running a successful business. With an EPM Strategic Assessment from Argano, we analyze your unique EPM & Analytics requirements across the organization and develop effective processes for:

- Planning and Budgeting
- Forecasting
- Scenario Modeling

- Close and Consolidations
- Reporting and Analysis
- Data Governance

### **Engagement Timeline**



# The EPM Cloud Readiness Assessment includes:

Evaluation:

- Examine existing platforms and processes
- Analyze architecture and design
- Assess business requirements and pain points

## **Benefits:**

- Develop an effective roadmap to optimize your financial systems and maximize technology investments
- Streamline your financial processes to improve timeliness, confidence, and standardized reporting
- Improve profitability and reduce total cost of ownership
- Gain actionable insights for better decision making





#### **Recommendations:**

- Changes required for achieving expected outcomes
- Integrating and automating current systems
- Increasing profitability and reducing cost of ownership
- Improving timeliness, confidence, and standardization in reporting and analysis
- Determining future state

#### Deliverables:

- Comprehensive, tailored, multi-year roadmap that prioritizes spring phases to execute quick wins
- Estimated timeline and resources

#### Common reasons companies need an assessment:



Evaluating and/or purchased an EPM

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Managing and optimizing performance across the entire network



Leveraging a Strategic Assessment to write an RFP

#### About Argano

Argano is the world's largest global digital consultancy exclusively connecting design and delivery for the transformation of high-performance business operations, extending our clients' commercial agility, profitability, customer experience, and growth.

#### Get started today!

If you are ready to achieve bestin-class processes and enhanced analytics, considering a new EPM solution, or need to evaluate your existing platform, let Argano help you determine the best path forward.

Contact us at oracle@argano.com to learn more!