



# EPM Strategic Assessment

Your Roadmap to Modernize and Transform the Office to Finance



It is more important than ever to optimize your financial systems and maximize technology investments. Yet many businesses are struggling with how to navigate the maze of decision trees for their Enterprise Performance Management (EPM) and Analytics paths. They are left with a limited understanding of what is working and not working with current financial processes, lacking access to critical information necessary for better and more timely decisions.

Our team of experts can help you establish an effective roadmap for running a successful business. With an EPM Strategic Assessment from Argano, we analyze your unique EPM & Analytics requirements across the organization and develop effective processes for:

- Planning and Budgeting
- Close and Consolidations
- Forecasting
- Reporting and Analysis
- Scenario Modeling
- Data Governance

## Benefits:

- Develop an effective roadmap to optimize your financial systems and maximize technology investments
- Streamline your financial processes to improve timeliness, confidence, and standardized reporting
- Improve profitability and reduce total cost of ownership
- Gain actionable insights for better decision making

## Engagement Timeline



2024 Oracle Partner  
Awards Winner  
North America  
Applications Innovation

## The EPM Strategic Assessment includes

### Evaluation:

- Examine existing platforms and processes
- Analyze architecture and design
- Assess business requirements and pain points

### Recommendations:

- Changes required for achieving expected outcomes
- Integrating and automating current systems
- Increasing profitability and reducing cost of ownership
- Improving timeliness, confidence, and standardization in reporting and analysis
- Determining future state

### Deliverables:

- Comprehensive, tailored, multi-year roadmap that prioritizes spring phases to execute quick wins
- Estimated timeline and resources

## Common reasons companies need an assessment:



Evaluating and/or purchased an EPM solution



Managing and optimizing performance across the entire network



Transitioning from On-Premises to the Cloud



Leveraging a Strategic Assessment to write an RFP

### Get started today!

If you are ready to achieve best-in-class processes and enhanced analytics, considering a new EPM solution, or need to evaluate your existing platform, let Argano help you determine the best path forward.

Learn more at [oracle.argano.com](https://oracle.argano.com)

Contact us today at [oracle@argano.com](mailto:oracle@argano.com) to find out how we can help move your business forward!