

Multi-Channel Self-Service Enablement

Diversify revenue generation engines with Salesforce Agentforce Revenue Management (ARM)



BUSINESS OUTCOMES

Long-term Roadmap

Future-state vision leveraging ARM features and capabilities

Integration

Ability to integrate with a Billing engine and/or Commerce platform

UX Blueprints

Defined personas and user experience flows to support multi-channel strategy



KEY OBJECTIVES

Plan to Expand

Blueprint to expand into multi-channel and/or self-service model

ARM implementation plan with timeline and estimates

UX Optimization

Understand the ideal user experience by personas and supported use cases

Process Automation

Define order management strategy to support automated provisioning and/or fulfillment

Tie order events to an invoice and payments against an invoice



COMMERCIALS

Project Duration: 6 weeks

[Get in touch for a customized quote!](#)



DELIVERABLES

- Technology Readiness Readout
- Current/Future State Gap Analysis
- UX/UI Wireframes
- Change Readiness Assessment
- Roadmap, timeline, and estimates