

# Tableau for Retail

Turn fragmented retail data into insights that improve performance, efficiency, and customer loyalty



Retailers face constant challenges: disconnected systems, shifting demand, and the need to deliver seamless customer experiences across every channel. Tableau unifies POS, CRM, supply chain, and e-commerce data into a single source of truth.

With intuitive dashboards, predictive analytics, and enterprise-grade governance, retailers gain the visibility and agility to act in real time, optimize operations, and grow customer relationships.

# **Key Retail Use Cases**

#### **Track Sales Performance**

Monitor revenue, margins, and channel trends with dynamic Tableau dashboards that provide visibility at every level



# **Optimize Merchandising**

Analyze product mix, pricing, and promotions with Tableau Next's semantic layers and Al agents to identify what's working-and where to adjust



# **Manage Inventory Smarter**

Balance supply and demand by applying predictive analytics in Tableau to reduce both stockouts and tableau overstocks



#### **Benefits**

- Unified view of data: Connect systems across the retail ecosystem into one trusted view
- Real-Time decision-making:
   Act faster with live dashboards
   and proactive Tableau Pulse
   alerts
- Advanced forecasting:
   Anticipate sales, demand, and inventory needs with predictive analytics
- Self-service at scale: Empower leaders, merchandisers, and store managers with rolebased dashboards
- Enterprise-grade security
   & governance: Safely scale
   analytics with controlled
   access and compliance



#### **Understand Customer Behavior**

Segment shoppers and personalize offers, while Tableau Pulse delivers proactive alerts on shifts in engagement and buying patterns



### **Enhance Omnichannel Visibility**

Bring together online, in-store, and mobile data in Tableau Next to gain a 360° view of customer interactions and channel performance



### **Improve Store Operations**

Optimize staffing, track foot traffic, and improve checkout efficiency with real-time Tableau dashboards accessible across devices



### **Streamline Supply Chains**

Monitor vendor performance and logistics in Tableau, while Tableau Pulse flags disruptions for faster, data-driven response



# Client Spotlight: Levain Bakery

Levain Bakery turned to Argano and Tableau to build a Single Source of Truth across eight different systems-bringing together in-store, online, marketing, and finance data into one unified ecosystem. This gave them sharper visibility into point-of-sale and customer behavior, enabling smarter decisions and more connected customer experiences.

Learn more at argano.com

Ready to reimagine retail performance with data you can trust? Contact us at <a href="mailto:com">connect@argano.com</a> to learn how Argano and Tableau deliver actionable insights that drive measurable business impact.



